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Company In Depth Fundamentals - Profile

Ticker: **PG US EQUITY**

Procter & Gamble Co/The (New York: PG, Currency: USD)

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Website: us.pg.com
 Number of Employees: 106,000
 Ticker: PG US

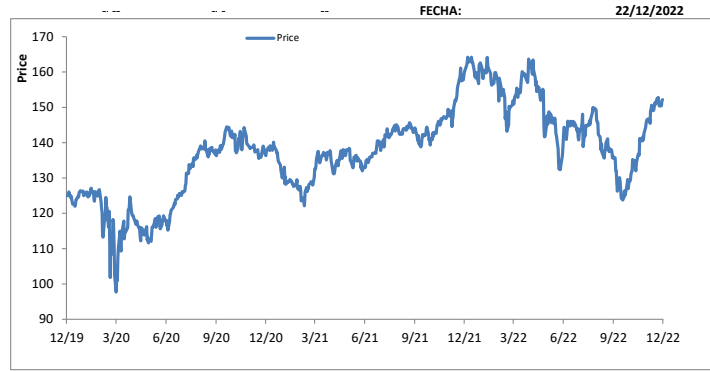
1 Procter and Gamble Plaza Cincinnati, OH 45202 United States
 Phone: 1-513-983-1100
 Fax: 1-513-983-4381

152.19 +0.35 (0.23%)

The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y segmentos de sanidad. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	152.19	Market Cap (MM)	360,644.2
Open	151.13	Shares Out. (MM)	2,369.7
Previous Close	151.84	Float %	99.9%
Change	1.38	Shares sold short (MM)	13,454,694.0
Change %	0.92	Dividend Yield %	2.4
Day High/Day Low	152.4 / 150.9	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	165.4 / 122.2	P / Diluted EPS Before XO	
Volume (MM)	5.90	Beta	0.73
Avg. Vol - 3 mo (MM)	6.85		



Financial Information (Currency: USD, in mm)

Revenue - LTM	80,461.0	Cash & ST Invest.	7,214
EBIT - LTM	17,729.0	Total Assets	117,208.0
EBITDA - LTM	20,488.0	Total Debt	32,293.0
Net Income - LTM	14,569.0	Total Liabilities	70,354.0
Total Enterprise Value	388,030	Total Equity	46,854.0
TEV/ Total Revenue	4.1 x	Cash from Operations - LTM	16,150.0
TEV/ EBITDA	15.9 x	Cash From Investing - LTM	-4,250.0
		Cash from Financing -LTM	-15,560.0

Company Notes

2016 Q3	a loss of \$0.070 per share from Restructuring
GAAP Net income Includes: (pre-tax, in millions)	a loss of \$0.100 per share from Discontinued Operations
A loss of \$13 from litigation expense	
A loss of \$173 from restructuring	
2016 Q2	2015 Q2
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$129.000 from Restructuring	A loss of \$74.000 from Restructuring
A gain of post tax \$323.000 from Discontinued Operations	A post-tax loss of \$276.000 from Discontinued Operations
2016 Q1	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes:
A loss of \$143.000 from Restructuring	A per-share loss of \$0.040 from Other One Time Items
A gain of \$-7.000 from Sale of Business	A per-share loss of \$0.020 from Restructuring
	A gain of \$-234.000 from Sale of Business
2015 A1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$427.000 from Restructuring	A loss of \$806.000 from Restructuring
A loss of \$177.452 from Other One Time Items	A per-share loss of \$0.090 from Other One Time Items
A per-share loss of \$0.010 from Legal Expense	A per-share loss of \$0.020 from Legal Expense
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$2,028.000 from Restructuring	A loss of \$292.000 from Restructuring
A gain of \$-663.000 from Restructuring	A per-share loss of \$0.020 from Legal Expense
A per-share gain of \$-0.010 from Legal Expense	
2015 Q3	2014 Q3
GAAP Net Income includes:	GAAP Net Income includes:
a loss of \$0.040 per share from Restructuring	a loss of \$0.040 per share from Restructuring
a loss of \$0.100 per share from Other one time	a loss of \$0.100 per share from Other one time
a gain of \$0.100 per share from Other one time	a gain of \$0.100 per share from Other one time

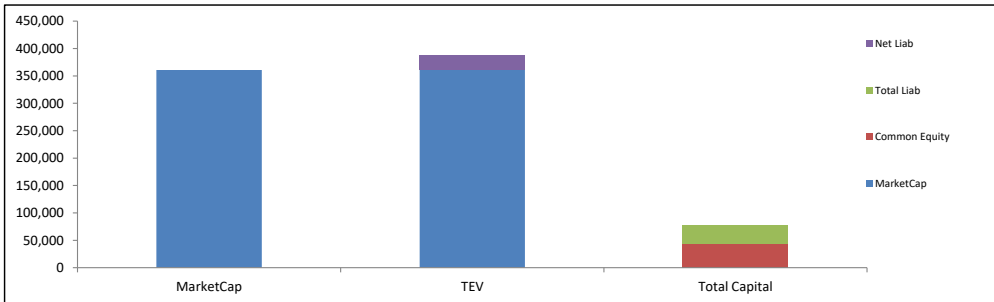
Key Board Members

Name	Title	Organization
Debra L Lee	Board Member	Warner Bros Discovery Inc
	Board Member	Procter & Gamble Co
	Board Member	Burberry Group Plc
	Board Member	Marriott Intl Inc
Patricia Ann Woertz	Board Member	Procter & Gamble Co
Joseph Jimenez "Joe"	Mng Dir/Co-Founder	Aditum Bio Management Co Llc
	Lead Director	Procter & Gamble Co
	Chairman	Century Therapeutics Inc
	Board Member	Graphite Bio Inc
	Board Member	Ubiome Inc
	Board Member	General Motors Co
Angela F Braly	Board Member	Exxon Mobil Corp
	Board Member	Brookfield Asset Management L
	Board Member	Procter & Gamble Co
Christine M Mccarthy	Senior Exec Vp/Cfo	Walt Disney Co
	President/Cfo	Twdc Holdco 613 Corp
	Senior Exec Vp/Cfo	21st Century Fox America Retir
	Board Member	Procter & Gamble Co
	Chairman	Euro Disney Sca
	Board Member	Factory Mutual Insurance Co
	Trustee	Carnegie Institution Of Washin
Terry J Lundgren	Board Member	Procter & Gamble Co
	Board Member	Federal Reserve Bank New York
	Trustee	Economic Club Of New York
Jon R Moeller	Chairman/President/Ceo	Procter & Gamble Co
Bertrand-Marc Allen "Marc"	Senior Vp:Strategy & Dev/Chief St	Boeing Co
	Board Member	Procter & Gamble Co
Rajesh Subramaniam "Raj"	President/Ceo	Fedex Corp
	Board Member	Procter & Gamble Co

Ticker:	PG US EQUITY
Period Type:	Annuals
Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos	
Annuals	
FY	-6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

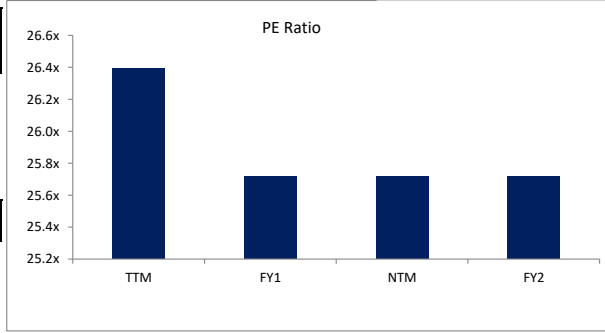
Key Financials	Actuals								LTM	Estimates	
	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/09/2022	30/09/2022	30/06/2023	30/06/2024	30/06/2025
For the Fiscal Period Ending	USD										
Currency	USD										
Total Revenue	65,299.0	65,058.0	66,832.0	67,684.0	70,950.0	76,118.0	80,187.0	20,612.0	80,187.0	20,614.8	20,614.8
Growth Over Prior Year	(7.7%)	(0.4%)	2.7%	1.3%	4.8%	7.3%	5.3%	4.3%	(1.6%)	(1.6%)	(1.6%)
Gross Profit	32,390.0	32,523.0	32,400.0	32,916.0	35,700.0	39,010.0	38,030.0	37,823.0	--	--	--
Margin %	49.6%	50.0%	48.5%	48.6%	50.3%	51.2%	47.4%	183.5%	--	--	--
EBITDA	16,519.0	16,775.0	16,197.0	8,311.0	18,990.0	20,966.0	20,840.0	20,488.0	5,600.1	5,600.1	5,600.1
Margin %	25.3%	25.8%	24.2%	12.3%	26.8%	27.5%	26.0%	99.4%	7.0%	27.2%	27.2%
EBIT	13,441.0	13,955.0	13,363.0	5,487.0	15,706.0	17,986.0	17,813.0	17,729.0	4,906.9	4,906.9	4,906.9
Margin %	20.6%	21.5%	20.0%	8.1%	22.1%	23.6%	22.2%	86.0%	6.1%	23.8%	23.8%
Earnings from Cont. Ops.	10,027.0	10,194.0	9,861.0	3,966.0	13,103.0	14,352.0	14,793.0	14,630.0	--	--	--
Margin %	15.4%	15.7%	14.8%	5.9%	18.5%	18.9%	18.4%	71.0%	--	--	--
Net Income	10,508.0	15,326.0	9,750.0	3,897.0	13,027.0	14,306.0	14,742.0	14,569.0	3,959.3	3,959.3	3,959.3
Margin %	16.1%	23.6%	14.6%	5.8%	18.4%	18.8%	18.4%	70.7%	4.9%	19.2%	19.2%
Diluted EPS Excl. Extra Items	3.5	3.7	3.7	1.4	5.0	5.5	5.8	5.8	1.6	1.6	1.6
Growth Over Prior Year	22.9%	5.7%	(0.5%)	(61.0%)	246.9%	10.9%	5.6%	5.5%	(4.2%)	(4.2%)	(4.2%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	152.19
Shares Out.	2,369.70
Market Capitalization (USD)	360,644.17
- Cash & Short Term Investments	6,710.00
+ Total Debt	33,003.00
+ Pref. Equity	834.00
+ Total Minority Interest	259.00
= Total Enterprise Value (USD)	388,030.17
Book Value of Common Equity	43,241.00
+ Pref. Equity	834.00
+ Total Minority Interest	259.00
+ Total Debt	33,003.00
= Total Capital	77,337.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	4.6x	4.1x	18.7x	18.7x	18.7x
TEV/EBITDA	17.8x	15.9x	18.3x	18.3x	18.3x
TEV/EBIT	20.8x	18.4x	21.3x	21.3x	21.3x
P/Diluted EPS Before Extra	24.7x	21.9x			
P/BV	7.6x	6.9x	8.3x	8.3x	8.3x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.4x	25.7x	25.7x	25.7x
TEV / EBITDA	15.9x	18.3x	18.3x	18.3x
Price / CF	22.8x	19.3x	19.3x	19.3x
Price / Book	8.3x	8.3x	8.3x	8.3x
Dividend Yield	2.4x	2.4x	2.4x	2.4x



Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00
Cost Of Goods Sold	41,411.00	39,991.00	39,030.00	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00	42,157.00
Gross Profit	40,595.00	40,125.00	35,371.00	33,693.00	32,390.00	32,523.00	32,400.00	32,916.00	35,700.00	39,010.00	38,030.00
Selling General & Admin Exp.	27,560.00	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	27,560.00	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00
Operating Income	13,035.00	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00
Interest Expense	769.00	667.00	709.00	626.00	579.00	465.00	506.00	509.00	465.00	502.00	439.00
Interest Income	77.00	88.00	99.00	149.00	182.00	171.00	247.00	220.00	155.00	45.00	51.00
Net Interest Exp.	692.00	579.00	610.00	477.00	397.00	294.00	259.00	289.00	310.00	457.00	388.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	1,921.00	(25.00)	(55.00)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)	(485.00)
EBT Excl. Unusual Items	10,422.00	13,263.00	13,355.00	10,274.00	13,339.00	7,767.00	13,150.00	5,391.00	15,841.00	17,599.00	17,910.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(2,106.00)	(916.00)	(154.00)	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)	(85.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	28.00	11.00	-	-	-	-	-	-
Other Unusual Items	4,212.00	1,832.00	308.00	1,476.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00	170.00
EBT Incl. Unusual Items	12,528.00	14,179.00	13,509.00	11,012.00	13,369.00	13,257.00	13,326.00	6,069.00	15,834.00	17,615.00	17,995.00
Income Tax Expense	3,378.00	3,226.00	2,851.00	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00	3,202.00
Earnings from Cont. Ops.	9,150.00	10,953.00	10,658.00	8,287.00	10,027.00	10,194.00	9,861.00	3,966.00	13,103.00	14,352.00	14,793.00
Extraord. Item & Account. Change	(1,754.00)	(449.00)	(1,127.00)	1,143.00	(577.00)	(5,217.00)	-	-	-	-	-
Minority Int. in Earnings	148.00	90.00	142.00	108.00	96.00	85.00	111.00	69.00	76.00	46.00	51.00
Net Income	10,756.00	11,312.00	11,643.00	7,036.00	10,508.00	15,326.00	9,750.00	3,897.00	13,027.00	14,306.00	14,742.00
Pref. Dividends	256.00	244.00	253.00	259.00	255.00	247.00	265.00	263.00	263.00	271.00	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	10,500.00	11,068.00	11,390.00	6,777.00	10,253.00	15,079.00	9,485.00	3,634.00	12,764.00	14,035.00	14,742.00
Abnormal Losses (Gains)	2,616.73	903.31	1,248.56	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00	168.00
Tax Effect on Abnormal Items	(437.26)	(320.25)	(437.00)	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)	(35.28)
NI to Common Excl. Extra Items	12,679.48	11,651.06	12,201.57	10,352.20	11,028.85	15,440.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72
Per Share Items											
Basic EPS	3.82	4.04	4.19	2.50	3.80	5.80	3.75	1.45	5.13	5.69	6.00
Basic EPS Excl. Extra Items	3.18	3.87	3.78	2.92	3.59	3.79	3.75	1.45	5.13	5.69	6.00
Weighted Avg. Basic Shares Out.	2,751.30	2,742.90	2,719.80	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61	2,457.00
Diluted EPS	3.66	3.86	4.01	2.44	3.69	5.59	3.67	1.43	4.96	5.50	5.81
Diluted EPS Excl. Extra Items	3.06	3.71	3.63	2.84	3.49	3.69	3.67	1.43	4.96	5.50	5.81
Weighted Avg. Diluted Shares Out.	2,941.20	2,930.60	2,904.70	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00	2,539.10
Normalized Basic EPS	3.85	4.05	4.22	4.02	3.67	3.92	4.22	4.52	5.12	5.66	5.81
Normalized Diluted EPS	3.80	3.91	3.91	4.08	3.76	3.82	4.17	4.37	5.12	5.76	5.86
Dividends per Share											
Payout Ratio %	67.32	59.15	67.23	92.01	76.85	73.37	77.07	206.33	64.74	58.87	58.72
Supplemental Items											
EBITA	13,535.00	14,345.00	14,424.00	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00	18,345.00
EBIT	13,035.00	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00
As Reported Total Revenue*	82,006.00	80,116.00	74,401.00	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00
Effective Tax Rate %	26.96	22.75	21.10	24.75	25.00	23.10	26.00	34.65	17.25	18.52	17.79
Normalized Net Income	10,925.48	11,202.06	11,074.57	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	377.00	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00
Stock-Based Comp., Total	377.00	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00

Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,436.00	5,947.00	8,558.00	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00	7,214.00
Short Term Investments	-	-	2,128.00	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-	-
Total Cash & ST Investments	4,436.00	5,947.00	10,686.00	11,603.00	13,348.00	15,137.00	11,850.00	10,287.00	16,181.00	10,288.00	7,214.00
Accounts & Notes Receivable	6,068.00	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00
Total Receivables	6,068.00	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00
Inventories	6,721.00	6,909.00	6,759.00	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00	6,924.00
Prepaid Exp.	3,684.00	3,678.00	3,845.00	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00	2,372.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,001.00	948.00	3,941.00	5,788.00	8,692.00	-	-	-	-	-	-
Total Current Assets	21,910.00	23,990.00	31,617.00	29,646.00	33,782.00	26,494.00	23,320.00	22,473.00	27,987.00	23,091.00	21,653.00
Net Property, Plant & Equipment	20,377.00	21,666.00	22,304.00	19,655.00	19,385.00	19,893.00	20,600.00	21,271.00	21,542.00	22,494.00	21,955.00
Long-term Investments	-	-	-	-	-	132.00	141.00	169.00	150.00	5.00	16.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	89,957.00	93,607.00	90,345.00	80,194.00	73,969.00	73,887.00	74,249.00	71,182.00	71,021.00	73,717.00	73,584.00
Total Assets	132,244.00	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	8,698.00	12,432.00	15,606.00	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00	8,850.00
Accounts Payable	7,920.00	8,777.00	8,461.00	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00	14,882.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,289.00	8,828.00	9,659.00	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00	9,349.00
Total Current Liabilities	24,907.00	30,037.00	33,726.00	29,790.00	30,770.00	30,210.00	28,237.00	30,011.00	32,976.00	33,132.00	33,081.00
Long-Term Debt	21,080.00	19,111.00	19,811.00	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00	23,443.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	22,222.00	21,406.00	20,753.00	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00	13,830.00
Total Liabilities	68,209.00	70,554.00	74,290.00	66,445.00	69,153.00	64,628.00	65,427.00	67,516.00	73,822.00	72,653.00	70,354.00
Pref. Stock, Non-Redeem.	1,195.00	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10
Total Pref. Equity	1,195.00	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10
Minority Interest	596.00	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00
Additional Paid In Capital	67,189.00	67,547.00	67,920.00	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00	69,637.90
Retained Earnings	75,349.00	80,197.00	84,990.00	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00	112,429.00
Treasury Stock	(69,604.00)	(71,966.00)	(75,805.00)	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)	(123,382.00)
Comprehensive Inc. and Other	(10,690.00)	(8,851.00)	(9,002.00)	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)	(13,105.00)
Total Common Equity	62,840.00	67,572.00	68,865.00	62,324.07	55,973.75	53,852.65	51,916.00	46,651.00	45,981.00	45,784.00	45,844.90
Total Equity	64,035.00	68,709.00	69,976.00	63,050.00	57,983.00	55,778.00	52,883.00	47,579.00	46,878.00	46,654.00	46,854.00
Total Liabilities And Equity	132,244.00	139,263.00	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00
Supplemental Items											
Total Shares Out. on Filing Date	2,748.00	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80
Total Shares Out. on Balance Sheet Date	2,748.00	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80
Book Value/Share	22.65	24.41	25.12	22.73	20.74	20.86	20.55	18.47	18.40	18.73	19.04
Tangible Book Value	(22,517.00)	(19,833.00)	(16,444.00)	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)	(17,799.10)
Tangible Book Value/Share	(8.19)	(7.23)	(6.07)	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)	(7.44)
Total Debt	29,778.00	31,543.00	35,417.00	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00	32,293.00
Net Debt	25,342.00	25,596.00	24,731.00	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	19,430.00	22,550.00	25,079.00
Total Minority Interest	596.00	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	685.00	722.00	684.00	525.00	563.00	529.00	588.00	612.00	674.00	719.00	856.00
Finished Goods Inventory	4,296.00	4,483.00	4,333.00	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00	3,900.00
Other Inventory Accounts	1,740.00	1,704.00	1,742.00	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00	2,168.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	126,000.00	121,000.00	118,000.00	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00	106,000.00

Ticker: PG US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
TEV / LTM Total Revenue	Close	2.4x	3.0x	3.2x	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x	4.6x
	Average	2.5x	2.7x	3.1x	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x	5.0x
	High	2.6x	3.1x	3.2x	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x	5.5x
	Low	2.3x	2.4x	2.9x	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x	4.5x
TEV / LTM EBITDA	Close	12.0x	14.2x	14.1x	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x	17.8x
	Average	11.1x	13.8x	14.6x	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x	18.3x
	High	12.0x	15.6x	15.4x	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x	20.1x
	Low	10.3x	12.0x	13.8x	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x	16.3x
TEV / LTM EBIT	Close	15.0x	17.3x	17.2x	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x	20.8x
	Average	13.1x	17.2x	17.8x	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x	21.3x
	High	15.0x	19.4x	18.8x	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x	23.4x
	Low	12.1x	14.9x	16.8x	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x	18.9x
Price / LTM EPS	Close	16.1x	19.7x	20.1x	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x	24.5x
	Average	16.2x	18.9x	20.5x	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x	25.9x
	High	17.2x	21.7x	21.8x	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x	28.5x
	Low	14.8x	16.1x	19.3x	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x	23.0x
Price / Book Value	Close	2.7x	3.2x	3.1x	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x	7.6x
	Average	2.7x	3.2x	3.3x	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x	8.0x
	High	2.8x	3.6x	3.5x	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x	8.8x
	Low	2.4x	2.7x	3.1x	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x	7.1x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	12.7x	14.2x	15.3x	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x	21.1x
	Average	13.6x	14.9x	14.8x	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x	20.0x
	High	14.4x	17.1x	15.8x	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x	22.0x
	Low	12.4x	12.7x	13.9x	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x	17.8x
TEV / LTM FCF	Close	18.1x	19.4x	21.1x	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x	26.0x
	Average	18.1x	21.3x	20.2x	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x	23.6x
	High	19.2x	24.4x	21.6x	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x	26.0x
	Low	16.5x	18.1x	19.1x	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x	20.9x
Dividend Yield	Close	3.5	3.0	3.1	3.3	3.1	3.1	3.6	2.6	2.5	2.4	2.5
	Average	3.1	3.0	2.9	2.9	3.3	3.1	3.2	3.0	2.4	2.3	2.2
	High	3.5	3.5	3.1	3.3	3.8	3.2	3.8	3.6	3.0	2.5	2.5
	Low	2.9	2.6	2.7	2.6	3.1	2.9	2.9	2.5	2.3	2.1	2.0

Ticker:	PG US EQUITY
Period Type	Quarters

PG US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	4.2%	11.0%	11.7%	11.9%	12.1%	11.9%	11.8%	12.0%	12.3%	12.5%	12.3%
Return on Capital	6.4%	16.8%	18.0%	18.6%	18.4%	18.2%	18.3%	18.6%	19.2%	19.1%	19.2%
Return on Equity	9.6%	27.9%	29.1%	29.7%	31.0%	31.0%	30.1%	31.4%	31.8%	31.9%	32.5%
Margin Analysis											
Gross Margin	49.4%	49.5%	52.7%	53.1%	50.7%	48.3%	49.0%	49.1%	46.7%	44.6%	47.4%
SG&A Margin	29.5%	29.9%	25.3%	--	--	--	--	24.4%	--	--	--
EBITDA Margin	14.7%	26.9%	27.5%	28.0%	27.9%	27.2%	26.6%	25.9%	25.8%	25.7%	25.5%
EBIT Margin	10.0%	22.1%	23.0%	23.8%	23.9%	23.6%	23.0%	22.4%	22.3%	22.2%	22.0%
Earnings from Cont. Ops Margin	20.1%	19.7%	27.3%	27.2%	20.9%	18.7%	24.7%	24.7%	20.8%	18.4%	24.0%
Net Income Margin	16.9%	15.8%	22.1%	19.5%	18.1%	15.3%	20.2%	20.2%	17.3%	15.6%	19.1%
Normalized Net Income Margin	17.5%	17.1%	21.7%	21.6%	17.7%	15.8%	19.6%	19.8%	17.0%	15.6%	18.8%
Free Cash Flow Margin	19.4%	23.4%	20.1%	24.6%	18.9%	18.0%	17.5%	21.5%	12.9%	15.5%	15.4%
Asset Turnover											
Total Asset Turnover	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.7x	0.7x	0.7x
Fixed Asset Turnover	3.3x	3.3x	3.4x	3.4x	3.5x	3.5x	3.6x	3.7x	3.8x	3.6x	3.8x
Accounts Receivable Turnover	14.3x	15.5x	14.2x	14.8x	15.8x	17.1x	14.4x	15.6x	15.3x	16.3x	14.1x
Inventory Turnover	6.6x	6.7x	6.4x	6.3x	6.4x	6.5x	6.4x	6.3x	6.3x	6.5x	6.1x
Short Term Liquidity											
Current Ratio	0.8x	0.8x	0.9x	0.8x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.6x
Quick Ratio	0.6x	0.6x	0.6x	0.5x	0.5x	0.5x	0.4x	0.4x	0.4x	0.4x	0.3x
Cash from Ops. To Curr Liab	0.5x	0.5x	0.4x	0.4x	0.3x	0.3x	0.3x	0.3x	0.2x	0.2x	0.2x
Ave. Davs Sales Out.	25.6x	23.5x	25.7x	24.8x	23.2x	21.3x	25.3x	23.4x	23.8x	22.5x	25.8x
Ave. Davs Inventory Out.	55.5x	54.6x	57.3x	58.3x	57.0x	56.5x	57.2x	58.0x	58.1x	55.9x	59.5x
Ave. Davs Pavaible Out.	107.4x	119.5x	116.6x	114.4x	111.7x	175.7x	177.6x	118.1x	113.7x	171.1x	170.8x
Ave. Cash Conversion Cycle	-26.3x	-41.4x	-33.6x	-31.4x	-31.5x	-47.4x	-40.1x	-36.7x	-31.8x	-42.8x	-35.5x
Long Term Solvency											
Total Debt/Equity	80.3%	76.0%	65.2%	64.1%	63.6%	70.4%	70.1%	79.4%	73.6%	68.9%	74.4%
Total Debt/Capital	44.5%	43.2%	39.5%	39.1%	38.9%	41.3%	41.2%	44.3%	42.4%	40.8%	42.7%
LT Debt/Equity	53.7%	53.0%	50.6%	47.6%	46.0%	52.1%	45.4%	51.0%	53.3%	51.4%	49.2%
LT Debt/Capital	28.9%	29.3%	29.8%	28.3%	27.4%	29.9%	26.0%	27.7%	29.9%	29.6%	27.5%
Total Liabilities/Total Assets	33.5%	33.8%	34.5%	33.2%	32.4%	33.1%	30.6%	31.7%	33.3%	31.8%	30.4%
EBIT / Interest Exp.	34.53x	22.17x	38.83x	37.62x	35.71x	30.26x	46.08x	48.75x	36.92x	31.29x	40.15x
FRITDA / Interest Fxn.	43.34x	27.94x	43.76x	42.31x	42.15x	36.32x	52.61x	55.71x	43.75x	37.57x	45.54x
(EBITDA-CAPEX) / Interest Exp.	36.03x	23.75x	37.51x	38.35x	35.96x	30.22x	42.60x	49.30x	36.39x	31.55x	38.31x
Total Debt/EBITDA	3.55x	1.87x	1.59x	1.50x	1.43x	1.58x	1.59x	1.76x	1.64x	1.57x	1.61x
Net Debt/EBITDA	2.07x	1.02x	0.92x	0.92x	0.95x	1.09x	1.08x	1.19x	1.22x	1.22x	1.28x
Altman Z Score	6.34	6.92	7.71	7.81	8.02	7.7	7.68	7.89	8.01	8.19	7.73
Growth Over Prior Year											
Total Revenue	4.6%	3.5%	8.5%	8.3%	5.2%	7.1%	5.3%	6.1%	7.0%	3.0%	1.3%
Gross Profit	5.8%	7.4%	12.1%	12.0%	8.1%	4.6%	(2.0%)	(1.9%)	(1.4%)	(4.8%)	(2.1%)
EBITDA	10.0%	(200.3%)	16.8%	15.3%	3.1%	(3.1%)	(3.7%)	(3.3%)	5.5%	1.6%	(2.3%)
FRITDA	8.9%	(170.1%)	20.0%	17.1%	6.7%	(0.9%)	(4.9%)	(5.3%)	6.2%	4.0%	(1.6%)
EBIT	6.9%	(167.0%)	23.1%	20.0%	9.6%	1.7%	(4.9%)	(3.9%)	6.3%	1.6%	(1.7%)
Earnings from Cont. Ops.	6.5%	(153.2%)	19.1%	3.8%	9.9%	4.4%	(4.2%)	9.1%	3.6%	5.2%	(4.0%)
Net Income	6.3%	(153.4%)	19.0%	3.7%	12.1%	3.8%	(3.9%)	9.6%	2.6%	5.0%	(4.2%)
Normalized Net Income	10.6%	15.7%	18.3%	16.5%	6.3%	(1.0%)	(5.2%)	(2.8%)	2.6%	2.0%	(2.9%)
Diluted EPS before Extra	7.7%	(150.5%)	19.9%	4.3%	12.5%	5.6%	(1.2%)	12.9%	5.6%	7.1%	(2.5%)
Accounts Receivable	(10.7%)	(15.6%)	(1.9%)	(7.3%)	4.8%	13.1%	12.3%	8.8%	13.4%	8.8%	1.0%
Inventory	(0.5%)	9.6%	4.4%	7.9%	12.6%	8.8%	10.5%	12.0%	18.3%	15.7%	20.3%
Net PP&E	1.5%	1.3%	(4.2%)	(3.3%)	(1.0%)	4.4%	2.5%	(0.3%)	1.0%	(2.4%)	(3.7%)
Total Assets	(2.6%)	4.9%	5.1%	7.5%	(1.5%)	(1.2%)	(0.2%)	1.1%	2.9%	(1.8%)	(2.8%)
Tangible Book Value	3.3%	0.2%	(4.2%)	(7.0%)	(0.3%)	7.6%	12.4%	15.0%	10.0%	(5.2%)	3.4%
Common Equity	(17.5%)	(1.4%)	3.6%	6.0%	2.4%	(0.3%)	(4.3%)	(7.5%)	(2.4%)	0.2%	(4.4%)
Cash from Ops.	15.6%	15.8%	13.7%	24.3%	0.6%	(14.3%)	(7.0%)	(5.6%)	(20.6%)	(9.9%)	(17.3%)
Capital Expenditures	(2.8%)	(19.2%)	(21.2%)	(6.3%)	(10.3%)	8.5%	28.4%	10.4%	13.9%	(3.1%)	(18.4%)
Levered Free Cash Flow	20.5%	24.3%	25.9%	29.2%	2.9%	(17.9%)	(8.7%)	(7.5%)	(27.2%)	(11.3%)	(10.5%)
Unlevered Free Cash Flow	57.3%	51.4%	60.5%	54.2%	(0.5%)	(42.9%)	(26.3%)	(17.9%)	(75.8%)	(37.3%)	(32.5%)
Dividend per Share	4.0%	6.0%	6.0%	6.0%	6.0%	10.0%	10.0%	10.0%	10.0%	5.0%	5.0%

CAGR Over Two Years											
Total Revenue	2.8%	3.6%	7.6%	6.4%	4.9%	5.3%	6.9%	7.2%	6.1%	5.0%	3.3%
Gross Profit	3.7%	8.5%	11.4%	11.0%	6.9%	5.9%	4.8%	4.8%	3.2%	(0.2%)	(2.0%)
EBITDA	5.1%	14.7%	19.1%	15.4%	6.5%	--	6.1%	5.6%	4.3%	(0.8%)	(3.0%)
EBITA	5.0%	15.9%	21.6%	17.2%	7.8%	--	6.8%	5.3%	6.4%	1.5%	(3.3%)
FRIT	3.7%	16.0%	21.9%	17.5%	8.3%	--	8.7%	7.4%	8.0%	1.7%	(3.3%)
Earnings from Cont. Ops.	7.9%	21.4%	15.8%	9.9%	8.2%	--	6.8%	6.5%	6.7%	4.8%	(4.1%)
Net Income	7.8%	21.7%	15.6%	9.8%	9.1%	--	7.0%	6.6%	7.2%	4.4%	(4.0%)
Normalized Net Income	8.7%	12.3%	28.1%	15.5%	8.4%	7.0%	5.9%	6.4%	4.4%	0.5%	(4.1%)
Diluted EPS before Extra	8.6%	21.9%	15.6%	9.8%	10.1%	--	8.8%	8.5%	9.0%	6.3%	(1.9%)
Accounts Receivable	(5.1%)	(5.6%)	0.1%	(2.4%)	(3.3%)	(2.3%)	4.9%	0.4%	9.0%	10.9%	6.5%
Inventory	1.2%	7.7%	4.9%	6.2%	5.8%	9.2%	7.4%	9.9%	15.4%	12.2%	15.3%
Net PP&F	0.9%	2.3%	0.7%	1.4%	0.3%	2.8%	(0.9%)	(1.8%)	0.0%	1.0%	(0.7%)
Total Assets	(2.4%)	1.0%	0.6%	(1.5%)	(2.0%)	1.8%	2.4%	4.2%	0.7%	(1.5%)	(1.5%)
Tangible Book Value	6.1%	1.3%	(1.9%)	(4.1%)	1.5%	3.8%	3.8%	3.4%	4.7%	1.0%	7.8%
Common Equity	(8.5%)	(5.7%)	(4.0%)	(5.6%)	(8.1%)	(0.8%)	(0.5%)	(1.0%)	(0.0%)	(0.0%)	(4.4%)
Cash from Ops.	10.1%	7.0%	15.3%	16.3%	7.8%	(0.4%)	5.5%	8.3%	(10.6%)	(12.1%)	(7.3%)
Capital Expenditures	(10.4%)	(14.8%)	(11.3%)	(10.1%)	(6.6%)	(6.3%)	0.6%	1.7%	1.1%	2.6%	2.3%
Levered Free Cash Flow	16.8%	12.3%	25.0%	21.2%	11.4%	1.0%	7.2%	9.4%	(13.4%)	(14.7%)	(9.6%)
Unlevered Free Cash Flow	50.5%	21.7%	71.2%	39.5%	25.1%	(7.0%)	8.8%	12.5%	(50.9%)	(40.2%)	(29.5%)
Dividend per Share	4.0%	5.0%	5.0%	5.0%	5.0%	8.0%	8.0%	8.0%	8.0%	7.5%	7.5%
CAGR Over Three Years											
Total Revenue	3.3%	3.2%	5.1%	4.3%	3.6%	4.7%	6.8%	6.3%	5.6%	4.5%	5.0%
Gross Profit	3.0%	4.0%	6.7%	6.5%	5.2%	7.2%	6.7%	6.5%	4.1%	2.2%	2.5%
FRITDA	2.5%	6.1%	11.1%	9.6%	4.4%	8.4%	11.0%	8.8%	6.2%	(199.6%)	3.7%
EBITDA	2.5%	3.8%	12.9%	11.0%	5.6%	10.0%	12.0%	9.1%	7.2%	(189.7%)	3.9%
EBIT	0.9%	5.7%	13.1%	11.1%	5.7%	11.0%	12.2%	9.9%	7.6%	(188.5%)	4.8%
Earnings from Cont. Ops.	5.0%	8.2%	14.5%	14.9%	8.6%	15.4%	8.7%	9.7%	6.6%	(183.6%)	3.1%
Net Income	5.0%	8.1%	14.4%	15.6%	9.2%	15.4%	8.7%	9.8%	6.9%	(183.5%)	3.1%
Normalized Net Income	7.0%	11.3%	14.3%	11.7%	7.9%	7.7%	15.9%	9.0%	6.4%	5.3%	2.9%
Diluted EPS before Extra	6.4%	9.3%	15.4%	16.5%	9.9%	16.2%	9.7%	10.8%	8.5%	(183.0%)	4.9%
Accounts Receivable	2.1%	(3.1%)	0.7%	(2.4%)	(1.9%)	0.3%	4.0%	1.7%	2.0%	1.3%	3.6%
Inventory	3.9%	5.9%	4.3%	5.1%	4.9%	8.1%	6.8%	8.1%	9.8%	11.3%	11.6%
Net PP&E	3.5%	2.7%	1.3%	1.6%	0.3%	3.0%	1.3%	0.8%	0.5%	1.1%	(1.9%)
Total Assets	0.1%	0.1%	(0.8%)	(1.7%)	(2.1%)	0.3%	0.3%	(0.4%)	(0.4%)	0.6%	0.6%
Tangible Book Value	9.0%	6.0%	3.8%	3.2%	3.9%	3.3%	2.6%	1.9%	4.2%	0.7%	3.6%
Common Equity	(5.5%)	(5.0%)	(4.2%)	(3.8%)	(5.0%)	(3.9%)	(4.1%)	(6.2%)	(6.2%)	(0.5%)	(1.8%)
Cash from Ops.	10.2%	9.2%	9.3%	13.8%	6.8%	(0.6%)	9.2%	8.5%	(2.6%)	(3.6%)	(0.8%)
Capital Expenditures	(3.0%)	(17.1%)	(9.1%)	(9.6%)	(10.3%)	(7.7%)	0.3%	(3.7%)	(0.2%)	(5.3%)	(6.2%)
Levered Free Cash Flow	14.2%	17.9%	15.9%	18.5%	12.0%	1.2%	12.6%	10.8%	(3.3%)	(3.3%)	1.0%
Unlevered Free Cash Flow	45.2%	44.1%	40.1%	36.9%	31.1%	(5.4%)	29.3%	16.9%	(27.6%)	(18.5%)	(7.2%)
Dividend per Share	3.7%	4.7%	4.7%	4.7%	4.7%	6.6%	6.6%	6.6%	6.6%	7.0%	7.0%
CAGR Over Five Years											
Total Revenue	0.3%	1.3%	3.2%	3.1%	2.8%	3.3%	4.7%	4.4%	4.4%	3.9%	4.4%
Gross Profit	1.2%	2.6%	4.0%	4.4%	3.2%	3.5%	3.5%	3.8%	3.1%	2.3%	3.1%
EBITDA	2.6%	22.0%	5.8%	5.7%	1.7%	4.9%	5.0%	5.0%	3.2%	3.3%	5.2%
EBITA	2.9%	31.1%	6.7%	6.7%	2.6%	6.5%	5.7%	5.5%	4.1%	2.9%	6.1%
EBIT	2.7%	33.8%	7.0%	6.9%	2.7%	7.2%	5.9%	5.9%	3.7%	4.1%	6.2%
Earnings from Cont. Ops.	4.3%	41.2%	9.2%	6.0%	6.8%	7.7%	7.5%	10.6%	5.7%	6.8%	6.7%
Net Income	6.3%	40.0%	10.5%	3.8%	3.5%	8.3%	8.7%	(11.7%)	5.9%	6.6%	6.7%
Normalized Net Income	2.4%	13.7%	7.0%	7.8%	4.3%	8.7%	7.4%	7.8%	5.9%	6.8%	6.6%
Diluted EPS before Extra	6.4%	48.1%	11.2%	7.8%	9.2%	9.7%	10.0%	12.3%	7.4%	8.1%	8.2%
Accounts Receivable	(1.4%)	(1.8%)	1.3%	0.4%	1.1%	1.6%	3.7%	2.1%	4.8%	2.3%	3.0%
Inventory	(2.0%)	2.0%	1.7%	3.1%	3.9%	4.9%	4.8%	6.9%	8.4%	8.4%	8.6%
Net PP&E	1.2%	1.9%	1.8%	2.5%	1.9%	3.0%	2.1%	2.6%	2.1%	2.0%	0.5%
Total Assets	(2.0%)	(1.4%)	(1.5%)	(1.4%)	(1.7%)	(1.3%)	(1.5%)	0.7%	0.4%	(0.5%)	(1.1%)
Tangible Book Value	11.2%	20.0%	18.3%	19.5%	12.6%	9.1%	12.2%	6.5%	7.3%	4.0%	5.4%
Common Equity	(6.3%)	(5.9%)	(5.0%)	(4.8%)	(4.7%)	(3.8%)	(4.6%)	(3.4%)	(3.3%)	(3.1%)	(4.3%)
Cash from Ops.	2.7%	3.8%	6.0%	3.9%	4.5%	(0.1%)	8.9%	11.3%	1.3%	0.1%	2.3%
Capital Expenditures	(2.3%)	(12.4%)	9.8%	(3.9%)	(3.9%)	(11.2%)	9.8%	(3.4%)	(1.4%)	(9.7%)	(4.7%)
Levered Free Cash Flow	4.1%	8.9%	5.3%	5.1%	6.7%	3.6%	8.7%	14.8%	2.2%	3.6%	4.9%
Unlevered Free Cash Flow	8.9%	20.3%	10.3%	8.1%	18.0%	3.9%	22.8%	37.7%	(5.9%)	1.4%	6.5%
Dividend per Share	3.0%	3.6%	3.6%	3.6%	3.6%	5.3%	5.4%	5.4%	5.4%	5.8%	5.8%

Ticker: PG US EQUITY PG US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated Yes Accounting Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Revenue	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00
Fabric & Home Care	25,580.00	23,395.00	23,506.00	22,274.00	20,730.00	20,717.00	21,441.00	22,080.00	23,735.00	26,014.00	27,556.00
Baby , Feminine & Family Care	20,318.00	20,479.00	20,950.00	20,247.00	18,505.00	18,252.00	18,080.00	17,806.00	18,364.00	18,850.00	19,736.00
Beauty	19,714.00	19,956.00	13,401.00	12,608.00	11,477.00	11,429.00	12,406.00	12,897.00	13,359.00	14,417.00	14,740.00
Health Care	8,339.00	8,038.00	8,009.00	7,713.00	7,350.00	7,513.00	7,857.00	8,218.00	9,028.00	9,956.00	10,824.00
Grooming	7,235.00	7,684.00	7,798.00	7,441.00	6,815.00	6,642.00	6,551.00	6,199.00	6,069.00	6,440.00	6,587.00
	820.00	564.00	737.00	466.00	422.00	505.00	497.00	484.00	395.00	441.00	744.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Revenue	82,006.00	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00
United States	32,635.20	31,245.24	29,016.39	29,007.09	28,731.56	29,276.10	39,500.00	39,100.00	39,700.00	35,775.00	-
International	15,899.20	21,631.32	19,344.26	16,979.76	15,018.77	14,963.34	27,300.00	28,600.00	31,300.00	16,746.00	-
	15,062.40	8,011.60	7,440.10	7,074.90	5,876.91	5,855.22	32.00	(16.00)	(50.00)	7,612.00	-
	11,715.20	7,210.44	6,696.09	6,367.41	5,223.92	5,204.64	-	-	-	6,851.00	-
	6,694.00	6,409.28	5,952.08	5,699.92	5,223.92	5,204.64	-	-	-	4,567.00	-
	-	5,608.12	5,952.08	5,699.92	5,223.92	4,554.06	-	-	-	4,567.00	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: PG US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	30/06/2012	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	267.00	300.00	298.00	317.00	314.00	310.00	280.00	259.00	247.00	275.00	253.00
Interest Cost	611.00	560.00	590.00	545.00	466.00	300.00	348.00	339.00	276.00	240.00	253.00
Expected Return on Plan Assets	(573.00)	(587.00)	(701.00)	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)	(684.00)
Pension Expense (Income)	434.00	547.00	432.00	446.00	349.00	528.00	208.00	139.00	166.00	202.00	186.00
Other Postretirement Cost											
Service Cost	142.00	190.00	149.00	156.00	124.00	133.00	112.00	101.00	100.00	94.00	86.00
Interest Cost	276.00	260.00	256.00	240.00	219.00	175.00	177.00	187.00	160.00	114.00	99.00
Expected Return on Plan Assets	(434.00)	(382.00)	(385.00)	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)	(564.00)
Other Postretirement Benefits Expense (I)	16.00	195.00	63.00	40.00	(87.00)	(54.00)	(164.00)	(161.00)	191.00	202.00	(474.00)
Pension Funded Status											
Fair Value of Plan Assets	7,974.00	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00
Actual Return (Loss) on Plan Assets	459.00	796.00	964.00	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00	(1,233.00)
Employer Contribution	485.00	391.00	1,549.00	262.00	306.00	316.00	406.00	178.00	180.00	202.00	186.00
Benefits Paid	(559.00)	(602.00)	(540.00)	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)	(603.00)
Projected Benefit Obligation	13,573.00	14,514.00	17,053.00	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00	12,608.00
Over(Under) Funded Pension	(5,599.00)	(5,953.00)	(5,955.00)	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)	(2,435.00)
Accumulated Benefit Obligation	10,009.00	10,406.00	12,406.00	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00	7,191.00
Pension Funding Ratio	58.75	58.98	65.08	66.48	59.41	67.01	71.96	66.81	64.66	70.61	80.69
Other Postretirement Funded Status											
Fair Value of Plan Assets	2,713.00	3,553.00	3,574.00	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00	6,889.00
Actual Return (Loss) on Plan Assets	(126.00)	954.00	124.00	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00	526.00
Employer Contribution	24.00	23.00	31.00	18.00	32.00	36.00	31.00	31.00	33.00	34.00	-
Benefits Paid	(255.00)	(234.00)	(239.00)	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)	(268.00)
Projected Benefit Obligation	6,006.00	5,289.00	5,505.00	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00	3,070.00
Over(Under) Funded Post Ret Benefits	(3,293.00)	(1,736.00)	(1,931.00)	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00	3,819.00
Other Post-Retirement Funding Ratio	45.17	67.18	64.92	70.76	67.24	73.86	68.21	102.66	117.78	153.21	224.40
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.40	7.30	7.20	7.20	7.20	6.90	6.80	6.60	6.60	6.50	5.50
Discount Rate used on Plan Liabilities	5.30	4.20	4.00	3.50	3.10	2.10	2.40	2.50	1.90	1.70	3.70
Rate of Compensation Increase	3.50	3.20	3.20	3.10	2.90	3.00	3.00	2.60	2.60	2.70	2.80
Other Postretirement Benefits											
Expected Return on Plan Assets	9.20	8.30	8.30	8.30	8.30	8.30	8.30	8.30	8.40	8.40	8.40
Discount Rate used on Plan Liabilities	5.70	4.30	4.80	4.40	4.50	3.60	3.90	4.20	3.70	3.10	3.20
Health Care Cost Trend Projected(next y)	8.00	7.30	6.80	6.80	7.20	6.60	6.60	6.60	6.60	6.40	6.40
Pension Plan Asset Allocation											
Fair Value of Plan Assets	7,974.00	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00
Asset Category - Equities %	47.00	47.00	48.00	48.00	43.00	45.00	39.00	36.00	33.00	40.00	-
Asset Category - Debt %	52.00	52.00	51.00	50.00	55.00	53.00	59.00	63.00	66.00	59.00	-
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	-
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	-
Asset Category - Cash %	1.00	1.00	1.00	2.00	2.00	2.00	2.00	1.00	1.00	1.00	-
Asset Category - Other %	0.94	--	-	0.04	-	-	-	-	-	-	-
Expected Pension Payments											
Year 1	546.00	553.00	584.00	533.00	516.00	524.00	517.00	518.00	559.00	605.00	571.00
Year 2	516.00	545.00	578.00	542.00	527.00	530.00	508.00	536.00	534.00	586.00	564.00
Year 3	525.00	568.00	604.00	560.00	537.00	539.00	545.00	549.00	556.00	615.00	590.00
Year 4	553.00	596.00	614.00	572.00	550.00	575.00	557.00	574.00	573.00	644.00	585.00
Year 5	567.00	602.00	624.00	587.00	588.00	596.00	577.00	583.00	608.00	639.00	601.00
Beyond Year 5	3,133.00	3,392.00	3,615.00	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00	3,459.00
Expected Postretirement Benefits											
Year 1	207.00	208.00	203.00	182.00	190.00	198.00	194.00	191.00	196.00	190.00	177.00
Year 2	225.00	224.00	218.00	196.00	207.00	211.00	207.00	203.00	205.00	199.00	186.00
Year 3	242.00	237.00	233.00	210.00	221.00	222.00	219.00	214.00	214.00	205.00	190.00
Year 4	258.00	251.00	248.00	223.00	233.00	232.00	231.00	224.00	221.00	209.00	193.00
Year 5	275.00	266.00	264.00	235.00	244.00	242.00	241.00	233.00	225.00	214.00	198.00
Beyond Year 5	1,614.00	1,549.00	1,528.00	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00	1,076.00

